

Fiscal Year begins in July:

Fiscal Year

Excel (assuming 1st date is in cell A2)

=YEAR(A2) + IF(MONTH(A2) >= 7, 1, 0)

Power Query

=Date.Year(Date.AddMonths([Date], 12 - 6))

Power BI (Calculated Column)

= IF(MONTH([Date]) <= 6, YEAR([Date]) - 1, YEAR([Date]))

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Fiscal Month

Excel (assuming 1st date is in cell A2)

=1 + MOD(MONTH(A2) - 7, 12)

Power Query

Date.Month(Date.AddMonths([Date], - 6))

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Fiscal Quarter

Excel (assuming 1st date is in cell A2)

="Q" & CEILING(MONTH(EDATE(A2, -6)), 3) / 3

Power Query

"Q" & Text.From(Number.RoundUp(Date.Month(Date.AddMonths([Date], -6)) / 3))